

# Brian Ross, LMFT

Date \_\_\_\_\_

Accept Assignment:  Yes  No

Dx: \_\_\_\_\_

## Patient Information

Patient Name (Print) \_\_\_\_\_ Date of Birth \_\_\_\_\_

Street Address \_\_\_\_\_ Cell Phone: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Home Phone \_\_\_\_\_

Soc Sec#: \_\_\_\_\_ Emergency Contact \_\_\_\_\_ Work Phone \_\_\_\_\_

Okay to Leave Message?  Yes  No

Emergency Phone \_\_\_\_\_ Okay to Leave Message?  Yes  No

Sex:  M  F Age \_\_\_\_\_ Marital Status:  Single  Married  Widowed  Divorced  Partnered

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ E-Mail: \_\_\_\_\_

Referred by \_\_\_\_\_ May we acknowledge this referral? \_\_\_\_\_

## Primary Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_

Ins Claims Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Policy/ID \_\_\_\_\_ Group/Plan ID \_\_\_\_\_

Name of Policyholder \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Soc Sec # \_\_\_\_\_ Employer \_\_\_\_\_ Policyholder's Date of Birth \_\_\_\_\_

## Secondary Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_

Ins Claims Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Policy/ID \_\_\_\_\_ Group/Plan ID \_\_\_\_\_

Name of Policyholder \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Soc Sec # \_\_\_\_\_ Employer \_\_\_\_\_ Policyholder's Date of Birth \_\_\_\_\_

## Responsible Party

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

## Assignment and Release

I, the undersigned, certify that I (or my dependent) have insurance coverage as noted above and assign directly to the healthcare provider listed at the top of this form all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the healthcare provider to release all necessary information to A.C.E. Billing, Inc, to secure the payment of benefits and to mail patient statements. I authorize the use of this signature on all insurance submissions.

Responsible Party Signature \_\_\_\_\_ Relationship \_\_\_\_\_ Date \_\_\_\_\_